

2016-17 Verification Worksheet – Dependent

KSC Financial Aid Office/ Federal Student Aid Programs

D-V1
V5

You have been selected for a process called verification. **Verification requires that you complete, sign, and return both sides of this worksheet and provide 2015 IRS tax transcripts for both the student applicant and his/her custodial parent(s) to the Financial Aid Office (FAO) within 30 days of your receipt of this request.** You will be notified in writing if additional information is required. **Please print.**

SECTION A:

Student's Name (Last, First, MI)

Student ID #

Please Note: The FAO is required to verify that the tax information on your FAFSA is accurate. For this process to be completed, you must either (1) use the IRS Data Retrieval Tool (DRT) online at www.FAFSA.ed.gov *without manually adjusting any tax data elements after the retrieval process* or (2) provide copies of your 2015 **Federal Tax Return Transcripts** which you must request directly from www.IRS.gov. Please complete a *Non-Tax-Filer Statement* if you did not and were not required to complete a 2015 U.S. Income Tax Return. These forms and more information about the DRT are available online at: www.keene.edu/admissions/aid > Resources

SECTION B:

Please list the people whom your parents will support between July 1, 2016 and June 30, 2017.

Include:

- Yourself, even if you don't live with your parents
- Your custodial parent(s)
- Your custodial parents' other children if your parents will provide more than half of their support from July 1, 2016, through June 30, 2017 OR if the other children would be required to provide parental information if they were competing a FAFSA for 2016-17. Include children who meet either of these standards even if the children do not live with the parents.
- Other people if they now live with your parents, your parents provide more than half of their support *and* your parents will continue to provide more than half of their support between July 1, 2016 and June 30, 2017.

PLEASE LIST ALL FAMILY MEMBERS IN THE HOUSEHOLD for 2016-2017

Full Name	Age	Relationship to Student	College/University Attending for 2016/17	At least Half-time Y/N	Graduate or Undergrad Program?
		Self	Keene State College		

NOTE: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

Please complete page 2

Name: _____ Student ID#: _____ 2016-17 Verification – D, p. 2

For all following sections: If any item does not apply, enter "N/A" for Not Applicable where a response is requested or enter "0" in an area where an amount is requested. Incomplete forms will not be accepted.

SECTION C: Student and Parent's 2015 Untaxed Income and Benefits – Amounts Received in 2015

- 1. Payments to tax-deferred pension and retirement savings** – List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g. 401(k) or 403(b) plans), including, but not limited to, amounts reported on your W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.

Name of Person Who Made the Payment	Total Amount Paid in 2015

- 2. Education Credits** (American Opportunity Tax Credit and Lifetime Learning Tax Credit): From IRS form 1040 – Line 50 or 1040A – Line 33.

\$ _____

- 3. IRA deductions and payments to Self-Employed SEP, SIMPLE, Keogh and other qualified plans:** From IRS form 1040 – Line 28 + Line 32 or 1040A – Line 17.

\$ _____

- 4. Tax Exempt Interest Income:** From IRS form 1040 – Line 8b or 1040A – Line 8b.

\$ _____

SECTION D (Required):

Sign and return this worksheet. By signing this worksheet, you certify that all of the information provided is true and complete to the best of your knowledge and you agree, if asked, to provide information that will verify the accuracy of what has been reported on this form. *If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.*

Student's Signature

Date

Parent's (or Step-Parent's) Signature

Date

Parent's (or Step-Parent's) Signature

Date

You must return this worksheet within 30 days of receipt to avoid INACTIVE status.

For more information, visit us online at www.keene.edu/admissions/aid.

Financial Aid Office– Keene State College, 229 Main Street, Keene, NH 03435-2606

Phone: 603-358-2280 – Fax: 603-358-2794 – Web: www.keene.edu/admissions/aid