2020-21 Verification Worksheet – Independent
KSC Financial Aid Office/ Federal Student Aid Programs

You have been selected for a process called verification. Verification requires that you complete, sign, and return both sides of this worksheet. Also please provide a copy of your signed 2018 Federal Tax Return to the Financial Aid Office (FAO) within 30 days of receiving this request if the Data Retrieval Tool was not used when completing the FAFSA. You will be notified in writing if additional information is required. Please print.

SECTION A:

Please Note: The FAO is required to verify that the tax information on your FAFSA is accurate. For this process to be completed, you must either (1) use the IRS Data Retrieval Tool (DRT) online at studentaid.ed.gov/sa/fafsa without manually adjusting any tax data elements after the retrieval process or (2) provide a copy of your signed 2018 Federal Income Tax Return. Please complete a Non-Tax-Filer Statement if you did not, and were not required to complete a 2018 U.S. Income Tax Return. These forms and more information about the DRT are available online at www.keene.edu/admissions/aid > Resources

SECTION B:

Please list the people whom you will support between July 1, 2020 and June 30, 2021. Include:

- Yourself (and your spouse)
- Your children, if you will provide more than half of their support between July 1, 2020 and June 30, 2021 OR you are listed as the parent on the dependent child(ren)’s FAFSA.
- Other people if they now live with you, you provide more than half of their support and you will continue to provide more than half of their support between July 1, 2020 and June 30, 2021.

<table>
<thead>
<tr>
<th>Full Name</th>
<th>Age</th>
<th>Relationship to Student</th>
<th>College/University Attending for 2020/21</th>
<th>At least Half-time Y/N</th>
<th>Graduate or Undergrad Program?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Self</td>
<td>Keene State College</td>
<td></td>
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</tr>
</tbody>
</table>

NOTE: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

Please complete page 2
For all following sections: If any item does not apply, enter “N/A” for Not Applicable where a response is requested or enter “0” in an area where an amount is requested. **Incomplete forms will not be accepted.**

### SECTION C: Student & Spouse (if applicable) 2018 Untaxed Income and Benefits – Amounts Received in 2018

**1. Payments to tax-deferred pension and retirement savings** – List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g. 401(k) or 403(b) plans), including, but not limited to, amounts reported on your W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.

<table>
<thead>
<tr>
<th>Name of Person Who Made the Payment</th>
<th>Total Amount Paid in 2018</th>
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<tbody>
<tr>
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</table>

**2. Education Credits** (American Opportunity Tax Credit and Lifetime Learning Tax Credit): From IRS form 1040 Schedule 3, Line 50

$  

**3. IRA deductions and payments to Self – Employed SEP, SIMPLE, Keogh and other qualified plans:**  
From IRS form 1040 Schedule 1, Line 28 + Line 32

$  

**4. Tax Exempt Interest Income:** From IRS form 1040 – Line 2a

$  

### SECTION D (Required):

**Sign and return this worksheet.** By signing this worksheet, you certify that all of the information provided is true and complete to the best of your knowledge and you agree, if asked, to provide information that will verify the accuracy of what has been reported on this form. **If you purposely give false or misleading information, you may be fined up to $20,000, sent to prison, or both.**

Student’s Signature ........................................ Date  
Spouse’s Signature ........................................ Date

You must return this worksheet within 30 days of receipt to avoid INACTIVE status.  
**For more information, visit us online at www.keene.edu/admissions/aid.**

Financial Aid Office– Keene State College, 229 Main Street, Keene, NH 03435-2606  
Phone: 603-358-2280 – Fax: 603-358-2794