Family Asset Information  
KSC Financial Aid Office / Federal Student Aid Programs

Student’s Name (Last, First, MI)–please print  
Student ID#  

In order to continue processing your financial aid application, the Financial Aid Office needs additional information regarding the value of your family’s assets. We are requesting this information because (1) you were allowed to skip this section or not fully complete it on your FAFSA, and it is now required for us to complete verification OR (2) information we have indicates that you and/or your family may possess one or more of these types of assets. For this reason, you are required to complete and return this form. The Department of Education asks us to verify this information and gives us the right to request any of the below to do so.

The federal formulas for calculating the Expected Family Contribution include the Net Worth (current market value - debt) of the following items:

1. **Investment Real Estate other than the family’s primary residence** including: rental property, land, second or summer homes, and multiple-family dwellings (not including the portion that your family lives in).
   **Please Note:** The current market value of these investments may be determined using appraisals, tax assessment notices, statements from mortgage companies, real estate agents, halls of records, or copies of promissory notes for which the property was used as collateral.

2. **Other Investments** including: stocks and bonds, money market funds, mutual funds, certificates of deposit (CDs), installments and land sale contracts, other securities, and trust funds. Also includes qualified educational benefits or savings plans and 529 prepaid tuition plans.

3. **Investments to NOT include:** the home you live in, the value of life insurance, qualified retirement plans such as 401(k) or 403(b) plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.

Complete the following information as of the day you completed your Free Application for Federal Student Aid (FAFSA). DO NOT LEAVE ANY FIELD BLANK. PLEASE ENTER “0” AS NEEDED.

<table>
<thead>
<tr>
<th>Category of Asset</th>
<th>Student (and Spouse, if married) Current Values</th>
<th>Step/Parent(s)** Current Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total amount in the form of cash, savings, and checking accounts</td>
<td></td>
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</tr>
<tr>
<td><strong>Investment</strong> Real Estate (defined above as Item #1)</td>
<td></td>
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<tr>
<td>Debt associated with Investment Real Estate Only</td>
<td></td>
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<tr>
<td><strong>Other</strong> Investments (defined above as Item #2)</td>
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<td></td>
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</tbody>
</table>

Comments regarding family assets:

________________________________________________________________________
________________________________________________________________________
________________________________________________________________________

**Sign and return this worksheet.** By signing this worksheet, you certify that all of the information provided is true and complete to the best of your knowledge and you agree, if asked, to provide information that will verify the accuracy of what has been reported on this form. **If you purposely give false or misleading information, you may be fined up to $20,000, sent to prison, or both.**

Student’s Signature ____________________________________________ Date ____________

Parent’s (or Step-Parent’s) Signature* ____________________________ Date ____________

Parent’s (or Step-Parent’s) Signature* ____________________________ Date ____________

*Minimum of one parent signature required for Dependent Students only

You must return this worksheet within 30 days of receipt to avoid INACTIVE status. For more information, visit us online at www.keene.edu/admissions/aid.

Financial Aid Office – Keene State College, 229 Main Street, Keene, NH 03435-2606
Phone: 603-358-2280 – Fax: 603-358-2794