

2011-12 Verification Worksheet – Independent

I

KSC Office of Financial Aid / Federal Student Aid Programs

You have been selected for a process called verification. **Verification requires that you complete, sign, and return both sides of this worksheet and signed copies of the appropriate 2010 U.S. Income Tax Return to Office of Financial Aid (OFS) within 30 days of receipt.** You will be notified if additional information is required. **Please print.**

SECTION A:

Student's Name (Last, First, MI)

Student ID #

Please Note: You are required to submit **signed** copies of student's and spouse's (if applicable) 2010 U.S. Income Tax Return with this document. Attach and submit these after completing this form. IRS forms 1040, 1040A, 1040EZ, and all other schedules and attachments are required, as submitted to the IRS. Complete a *Non-Tax-Filer Statement* if you did not, and were not required to, complete a 2010 U.S. Income Tax Return. These forms are available online at www.keene.edu/sfs > Forms & Facts.

Please indicate which tax return(s) have been attached to this form: **Student** **Spouse**

SECTION B:

Please list the people whom you will support between July 1, 2011, and June 30, 2012.

Include:

- Yourself (and your spouse)
- Your children, if you will provide more than half of their support between July 1, 2011 and June 30, 2012, and
- Other people if they now live with you, you provide more than half of their support and you will continue to provide more than half of their support between July 1, 2011 and June 30, 2012.

PLEASE LIST ALL FAMILY MEMBERS IN THE HOUSEHOLD

| Full Name | Age | Relationship to Student | College or University attending at least half-time 2011-12 |
|-----------|-----|-------------------------|--|
| | | Self | Keene State College |
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| | | | |
| | | | |

< Continued >

Name: _____

Student ID#: _____

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| SECTION C: Student's Additional Financial Information – Amounts in 2010 | |
|--|------------------|
| Source | If none, write 0 |
| Education credits (Hope and Lifetime Learning tax credits) – IRS Form 1040–line 49 or 1040A–line 31. | \$ |
| Child support paid* because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household, as reported in question 93 on the FAFSA. *Please list the names of children for whom child support was paid: | \$ |
| Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. | \$ |
| Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. | \$ |
| Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q). | \$ |
| Earnings from work under a cooperative education program offered by a college. | \$ |

| SECTION D: Student's 2010 Untaxed Income and Benefits – Amounts Received in 2010 | |
|---|------------------|
| Source | If none, write 0 |
| Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, S, and W. | \$ |
| IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040–line 28 + line 32 or 1040A–line 17. | \$ |
| Child support you received for all children. Do not include foster care or adoption payments. | \$ |
| Tax-exempt interest income from IRS Form 1040–line 8b or 1040A–line 8b. | \$ |
| Untaxed portions of IRA distributions from IRS Form 1040–lines (15a minus 15b) or 1040A–lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. | \$ |
| Untaxed portions of pensions from IRS Form 1040–lines (16a minus 16b) or 1040A–lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. | \$ |
| Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). | \$ |
| Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. | \$ |
| Other untaxed income not reported in items 44a through 44h on the FAFSA, such as workers' compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS Form 1040 – line 67. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels. | \$ |
| Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form. | \$ |
| Total Section D: | \$ |

SECTION E:**Sign and return this worksheet.**

By signing this worksheet, I (we) certify that all of the information reported to qualify for federal student aid is complete and correct. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature_____
Date_____
Spouse's Signature_____
Date

You must return this worksheet within 30 days of receipt to avoid INACTIVE status.

For more information, visit us online at www.keene.edu/sfs.

**Office of Financial Aid – Keene State College, 229 Main Street, Keene, NH 03435-2606
Phone: 603-358-2280 – Fax: 603-358-2794 – Web: www.keene.edu/sfs**