

# Family Asset Information

KSC Student Financial Services / Federal Student Aid Programs

# FA

Student's Name (Last, First, MI)–please print \_\_\_\_\_

Student ID# \_\_\_\_\_

In order to continue processing your financial aid application at KSC, Student Financial Services needs additional information to determine the value of your family's assets. The federal formulas for calculating financial aid include taxed and untaxed income and the current value and debt of the following items:

- 1. Real estate other than the family's primary residence** including: a) rental property, b) land, c) second or summer homes, and d) multiple-family dwellings (not including the portion that your family lives in).  
**Please Note:** The current market value of these investments may be determined using appraisals, tax assessment notices, statements from mortgage companies, real estate agents or halls of records, or copies of promissory notes for which the property was used as collateral.
- 2. Investments other than real estate** including: a) stocks and bonds, b) money market funds, c) mutual funds, d) certificates of deposit (CDs), e) installments and land sale contracts, f) other securities, and g) trust funds.
- 3. Business or farm value** including the value of: a) land, b) buildings, c) machinery, d) equipment, e) inventory, and f) any other business asset.

Information we have indicates that you and/or your family may possess one or more of these types of assets. The current market value of these items is not entirely reflected on your tax returns. For this reason we require you to **complete and return this form along with copies of Corporate/Partnership tax returns and all additional schedules, forms, and tax supplements.** The Department of Education asks us to verify this information and gives us the right to request any of the above to do so.

Complete the following information as of the day you completed your Free Application for Federal Student Aid (FAFSA). Include **all** categories listed above and any others (with explanation) that may apply:

Category of Asset	Student (and Spouse, if married)	Parent(s) (and Step-parent[s])
Total amount in the form of cash, savings, and checking accounts		
Investment Real Estate (other than your primary residence) <b>and</b> other investments value		
Debt associated with above investments only		
Total Value of Business		
Debt Owed by Business		
Investment Farm Value		
Investment Farm Debt		

Comments regarding family assets: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

<b>Please sign and return this worksheet.</b>			
By signing this worksheet, I (we) certify that all of the information reported to qualify for federal student aid is complete and correct.			
<b>Warning:</b> If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.			
_____	_____	_____	_____
Student's Signature	Date		
_____	_____	_____	_____
Mother's (or Step-Mother's) Signature	Date	Father's (or Step-Father's) Signature	Date

You must return this worksheet within 30 days of receipt to avoid INACTIVE status.

For more information, visit us online at [www.keene.edu/sfs](http://www.keene.edu/sfs).