

Family Asset Information

KSC Office of Financial Aid / Federal Student Aid Programs

FA

Student's Name (Last, First, MI)–please print

Student ID#

In order to continue processing your financial aid application at KSC, Office of Financial Aid needs additional information to determine the value of your family's assets. The federal formulas for calculating financial aid include taxed and untaxed income and the current value and debt of the following items:

1. **Real estate other than the family's primary residence** including: a) rental property, b) land, c) second or summer homes, and d) multiple-family dwellings (not including the portion that your family lives in).

Please Note: The current market value of these investments may be determined using appraisals, tax assessment notices, statements from mortgage companies, real estate agents or halls of records, or copies of promissory notes for which the property was used as collateral.

2. **Investments other than real estate** including: a) stocks and bonds, b) money market funds, c) mutual funds, d) certificates of deposit (CDs), e) installments and land sale contracts, f) other securities, and g) trust funds.

Information we have indicates that you and/or your family may possess one or more of these types of assets. The current market value of these items is not entirely reflected on your tax returns. For this reason we require you to **complete and return this form**. The Department of Education asks us to verify this information and gives us the right to request any of the above to do so.

Complete the following information as of the day you completed your Free Application for Federal Student Aid (FAFSA). Include **all** categories listed above and any others (with explanation) that may apply:

Category of Asset	Student (and Spouse, if married)	Parent(s) (and Step-parent[s]) <i>Dependent Students Only</i>
Total amount in the form of cash, savings, and checking accounts		
Investment Real Estate (other than your primary residence) and other investments value		
Debt associated with above investments only		

Comments regarding family assets: _____

Please sign and return this worksheet.

By signing this worksheet, I (we) certify that all of the information reported to qualify for federal student aid is complete and correct.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Mother's (or Step-Mother's) Signature

Date

Father's (or Step-Father's) Signature

Date

You must return this worksheet within 30 days of receipt to avoid INACTIVE status.

For more information, visit us online at www.keene.edu/sfs.

Office of Financial Aid – Keene State College, 229 Main Street, Keene, NH 03435-2606
Phone: 603-358-2280 – Fax: 603-358-2794 – Web: www.keene.edu/sfs